



※The Insurance Claim Application Form consists of 4 pages. Please complete all sections on page 1&2. 保險金申請文件共計 4 頁，第 1,2 頁請全部填寫。

※In accordance with amendments to the Insurance Act, terminology in claim-related documents has been adjusted. The rights under policies effective before these changes are not affected by the terminology adjustments. 配合保險法修正，理賠相關文件用詞調整，修正前已生效保單之權益不受用詞調整影響。

※To speed up the processing of your application, please fully complete this application. For information on required documents and instructions for completion, please refer page 3. 為加速審理流程，本申請書請申請人逐項填寫，有關應備文件、填寫說明，敬請詳閱第 3 頁說明。

※The English version is provided for reference only. The Chinese version shall prevail in case of any discrepancies between the English and Chinese versions. 英文版本僅供參考，如英文版與中文版有任何差異，已中文版為準。

Information of the Insured 事故人	Name 事故人姓名	Identification Number 身分證字號																		
	Policyholder Unit (Name of the Institution/College) 要保單位 (大專院校名稱)	Insurance Policy 團險件	□Group	Date of Birth 出生日期 (YYYY)年 (MM)月 (DD)日		Department 系所		Years 年級		Class 班級		Student Number 學號								
Claim Items 申請項目	<input type="checkbox"/> Medical 醫療 <input type="checkbox"/> Cancer Treatment 癌症醫療 <input type="checkbox"/> Critical Illness/Specific Critical Illness 重大/特定重大疾(傷)病 <input type="checkbox"/> Premium Waiver 豁免保費 <input type="checkbox"/> Various Benefits 各項津貼 <input type="checkbox"/> Pre-death Needs 生前需求 <input type="checkbox"/> Death Benefit 身故給付 <input type="checkbox"/> Total Disability 完全失能 <input type="checkbox"/> Partial Disability 部分失能 <input type="checkbox"/> Receipt Balance Payment Certificate 收據差額給付證明 <input type="checkbox"/> Lump-Sum Disability Care Assistance Insurance Payment (Calculated with Discount Rate as per Policy Term) 失能安養扶助保險金一次給付(依商品條款約定會以貼現利率計算) <input type="checkbox"/> Long-Term Care Benefit 長期照顧給付 <input type="checkbox"/> Continuing Claim 續賠件 <input type="checkbox"/> Other 其他 <input type="checkbox"/> I do not agree to apply for a claim under the group insurance policy this time (If you have a group insurance policy with the Company and this option is not selected, it will be considered as your consent to apply for this policy. Based on our policy services, the Company will inform your policyholder unit about this claim application). 本次不同意申請團險保單之理賠(如台端於本公司有團險保單，但此項未勾選視同台端同意申請此保單，基於保單服務，本公司會將本次之理賠申請文件通知台端之要保單位。)																			
Details of the Incident 事故內容	Type of Incidents 事故種類	<input type="checkbox"/> Illness 疾病 <input type="checkbox"/> Accident 意外 ※If it is an accident, please complete the following 若為意外，請續填以下欄位：		Job Description 工作內容		Medical Treatment Status 就診身分		National Health Insurance 健保		Self-paid 自費										
	Date and Time of Incident 事故日期時間	(YYYY)年 (MM)月 (DD)日 Hour 時 Minute 分		Date of Report 報案日期 (YYYY)年 (MM)月 (DD)日		Accident Site 事故地點														
Responsible Unit 處理單位		Branch 分局 Police Station 派出所		Responsible Police Officer 處理員警		Telephone Number 連絡電話														
Please provide a detailed description of the cause and circumstances of the incident below: (※ If there are any police reports or police documents or media coverage, please provide clippings or relevant information.) 事故原因及經過情形，請詳述於下：(※若有報案或警方證明文件或報章雜誌媒體報導，請提供剪報或相關資料。)																				
Payment Method 給付方式	<input type="checkbox"/> By check 支票 <input type="checkbox"/> Delivered by the service staff of the submitting department 由送件單位服務人員轉交 <input type="checkbox"/> Mailed to the insured contact address on this application 郵寄事故人之本次申請書聯絡地址 <input type="checkbox"/> Mailed to another specified address 郵寄其他指定地址： ※If this box is not checked or specified, the details will be sent to the Insured contact most recent address (residence) on file with the company. 此欄如未勾選或填寫，將依事故人留存公司最新之地址(住所)寄送之。		Delivery Method for Claim Payment Details 理賠給付明細表寄送方式		<input type="checkbox"/> Sent with the check 併支票寄送 <input type="checkbox"/> No need to send (If this box is not checked, the details will be sent with the check) 無須寄送 (此欄如未勾選，將併同支票寄送)															
	<input type="checkbox"/> To the Previous Claim Account 匯款至前次理賠帳戶 <input type="checkbox"/> To the Beneficiary's Account 匯款至受益人帳戶 <input type="checkbox"/> To the Legal Representative or Guardian's Account 匯款至法定代理人或監護人之帳戶 ※It is advisable to use bank transfer to speed up the payment process. 為加速給付時效，建議採取匯款方式		Account Name 戶名		Financial Institution 金融機構名稱		Branch 分行名稱		Account Number 帳號											
Delivery Method for Claim Payment Details 理賠給付明細表寄送方式 <input type="checkbox"/> Contact address provided on the application form 本次申請書聯絡地址 <input type="checkbox"/> No need to send. 無須寄送 ※Note: If this box is not checked or specified, the details will be sent to the Insured contact most recent address (residence) on file with the company. 此欄如未勾選或填寫，將依事故人留存公司之最新地址(住所)寄送之。																				
1.If the beneficiary of the medical insurance is a minor and the payment amount is NT\$200,000 or less, the payment can be remitted to the account of the legal representative or guardian (who must be the policyholder) 醫療保險金受益人為未成年人且給付金額於 20 萬元(含)內，得選擇匯款至法定代理人或監護人(且須為要保人本人)之帳戶。 2. If the beneficiary of the medical insurance is the same as the policyholder and is a minor, and the payment amount is NT\$200,000 or less, the payment can be remitted to the account of the legal representative or guardian (relationship proof document must be attached). 若醫療保險金受益人與要保人同一人，如為未成年人且給付金額於 20 萬元(含)內，得選擇匯款至法定代理人或監護人(須附關係證明文件)之帳戶。 3.If the payment method complies with the abovementioned payment method 1 or 2, it will be considered as payment has been made by the Company to the beneficiary. However, if this leads to any loss or damage to the Company, the beneficiary and payee agree to be jointly responsible for reimbursing the insurance amount without dispute. 符合前述 1 或 2 之給付方式，則視為本公司已對受益人給付，但因此致成本公司之損害時，受益人及受款人願負責帶返還保險金之責，絕無異議。																				

Notice of Personal Data Protection Obligations for Life Insurance 壽險業履行個人資料保護法告知義務內容：

Farglory Life Insurance Inc. (hereinafter referred to as "the Company") is providing the following information in accordance with Articles Article 6, Paragraph 2; Article 8, Paragraph 1; and Article 9, Paragraph 1 of the Personal Data Protection Act. We kindly ask that you review this information thoroughly: 遠雄人壽保險事業股份有限公司(下稱本公司)依據個人資料保護法(以下稱個資法)第六條第二項、第八條第一項及第九條第一項規定,向 台端告知下列事項,敬請 台端詳閱

- 1. Purpose of Collection: The collected data will be used for the following reasonable and related purposes: Personal Insurance(001), Marketing (including joint marketing with financial holding companies) (040), Collection, Processing, and Utilization as required by financial services regulations and financial supervision needs (059), Handling of Financial Disputes (060), Financial Supervision, Management, and Inspection (061), Collection, Processing, and Utilization of Personal Data by non-governmental entities in accordance with legal obligations (063), Insurance Regulation (066), Contracts, Similar Agreements, or Other Legal Matters (069), Emergency Assistance for citizens traveling abroad (085), Consumer and Client Management and Services (090), Consumer Protection (091), Accounting and Related Services (129), Online Shopping and Other E-Commerce Services (148), Auxiliary and Logistical Support Management (150), Investigation, Statistics, and Research Analysis (157), Other Financial Management Activities (177), Other Business Activities in accordance with business registration purposes or organizational regulations (181).
2. Categories of Collected Personal Data: 1. Identification Data: (1) Personal Identification: Such as name, job title, address, phone number, email address, Internet Protocol (IP) address, and any other data that can identify the individual. (2) Financial Identification: Such as bank account numbers and names, credit card or debit card numbers, etc. (3) Government Data Identification: Such as personal identification number, business identification number, disability certificate number, license number, passport number, etc.
3. Sources of Personal Data: 1. Policyholder 2. Legal representatives or assistants of the parties involved 3. Medical institutions 4. Third Parties involved in joint marketing, mutual use of client data, cooperative promotions, or other related activities with the Company, or third parties entrusted by the Company in its various business operations
4. Utilization Period, Recipients, Regions, and Methods of Personal Data: 1. Period: The duration necessary for the execution of business operations and as required by laws and regulations. 2. Recipients: Head office (or branch office) of the Company, the Life Insurance Association of the Republic of China, the Non-Life Insurance Association of the Republic of China, the Taiwan Insurance Institute, the Taiwan Insurance Guaranty Fund, the Financial Ombudsman Institution, the Joint Credit Information Center, the National Credit Card Center of R.O.C., Institute of Financial Law and Crime Prevention, the Taiwan Clearing House, the Financial Information Service Co., Ltd., outsourced service providers, companies with whom the Company has business dealings (such as reinsurance companies, financial institutions, insurance brokers and agents), and authorities or financial regulatory agencies with investigative rights.
5. In accordance with Article 3 of the Personal Data Protection Act, you have the following rights regarding your personal data held by the Company: 1. Rights you may be exercised: (1) Request to access, review, or obtain copies of your personal data. (2) Request for supplementation or correction of your personal data. (3) Request to halt the collection, processing, or use of your personal data and to have your data deleted.
6. Consequences of failing to provide personal data: If you do not provide the required personal data, the Company may experience delays or be unable to carry out necessary evaluation and processing procedures. As a result, the Company may be unable to offer coverage, delay or unable to provide you with the relevant services or benefits.
Consent for collection, processing, and use of medical records, health care and examination data: The undersigned (hereinafter referred to as "I") consent to the Company collecting, processing, and using my medical records, healthcare, and health examination data within the scope of the purposes disclosed.
Consent and Acknowledgment: 1. The insured/beneficiary agrees that the Company has the right to collect, process, and use the personal data within the scope specified by the Personal Data Protection Act. 2. I consent to appointing the "document handler/insurance agent or broker/service staffs" to handle the claims process on my behalf and agree that the Company may send claim-related documents/information to me through the appointed representative.

Signature of the Signatory (The Insured/Beneficiary) 立書人(即被保險人/受益人)簽名: _____

(For medical insurance benefits, the beneficiary must be the insured. 醫療保險金受益人為事故人本人)

Signature of Legal Representative/Guardian/Assistant 法定代理人/監護人/輔助人簽名: _____

(To be completed if the beneficiary is a minor or a person under guardianship or assistance declaration)

(受益人為未成年人或受監護或受輔助宣告之人需填寫)

Mobile Phone 行動電話: _____ Contact Phone 聯絡電話:() _____

* The Company will notify the claim progress via SMS. Please ensure that the mobile

phone number is clear and accurate to facilitate the receipt of relevant notifications. 本公司將提供簡訊通知理賠進度。

立書人請確認行動電話號碼清楚正確,以利接收相關通知訊息

Address: Same as "the latest address (residence) of the insured on file with the company"

(This option is not applicable for travel accident insurance applicants. Please provide the full address)

同「事故人留存公司最新之地址(住所)」(申請旅行平安險者不適用本項勾選,請務必詳填地址)

County Township Village Road Section Alley Number

City District Neighborhood Street Number

□@yahoo.com.tw □@hotmail.com □@gmail.com

E-mail: □@fglife.com.tw □Other@_____

Date of application 申請日期: (YYYY) (MM) (DD)

(※If the date is not filled, the date of application will be considered as the date on which the Company acknowledges the application. 若未填寫,以本公司受理當日為申請日)

Table with 3 columns: Signature/Seal of the Service Staff/Trustee 服務人員/受託人簽章/招攬人員簽名; Registration Number 登錄證字號; Submitting Department/Code/Signature or Seal of the Insurance Broker or Agent 送件單位/代碼/保經、代公司簽章; Administrative Assistant/Group Insurance Department Acknowledgement Seal 行政助理/團保部受理章; E-mail; Mobile phone 行動電話

申請團體保險理賠請用印要保單位大小章
要保單位用印
負責人用印

List of documents required for insurance claims applications



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(✓: Applicable to both individual and group insurance ◎: Applicable to individual insurance only △: Applicable to group insurance only ★: Applicable to student insurance)

Application Items Documents Required	Medical			Disability		Death			Long-Term Care		Major Illness	Major Illness and Injury	Specified Illness	Premium Waiver	Disability Support Benefit (Total Disability)	Earning Capacity	Maternity Allowance	Family Funeral Allowance	Fractures	Pre-Death Needs Advance Payment	Advance Hospitalization Comfort Benefit	
	Daily Medical Benefit	Reimbursement Type	Cancer Treatment	Partial Disability	Total Disability	Death due to Illness	Death due to Cancer	Death due to Accident	Lump Sum Benefit	Long-Term Care Assistance Benefit	Major Illness/Specified Illness											
Insurance Claim Application Form	✓	✓	✓	✓	✓	✓	✓	✓	◎	◎	✓	✓	✓	✓	✓	✓	◎	✓	✓	✓	✓	
Diagnosis Certificate	✓	✓	✓	✓	✓				◎	◎	✓	✓	✓	✓	✓	✓	◎		✓	✓	✓	
Barthwell Index, Clinical dementia Rating Scale, or other professional assessment scales									◎	◎												
Summary of medical records related to long-term care status									◎	◎												
Original copy of major illness or injury certificate issued by the National Health Insurance												◎										
Original receipts and expenses statement		✓																				
X-rays (or disk)																			✓			
Birth Certificate and Household Registration Transcript																	◎					
Death Certificate						✓	✓	✓														
Household Registration Transcript of The Deceased						✓	✓	✓										✓				
Beneficiary's Identification (such as a copy of the identification card or household registration transcript)	✓	✓	✓	✓	✓	✓	✓	✓			✓	✓	✓	✓	✓	✓	◎	✓	✓	✓		
Legal Heir Declaration and Consent Form	✓	✓	✓	✓	✓	✓	✓	✓			✓	✓	✓	✓	✓	✓	◎	✓	✓	✓		
Relevant test or pathology report			✓				✓				✓		✓	✓								
Proof of foreign currency deposit account (for foreign currency policies)					◎	◎	◎	◎														
Insurance Claim Application Form for Hospitalization Comfort Benefit under the Kiangsu Medical Health Insurance (designated use)																						◎
Diagnosis Certificate and medical record issued by hospitals at or above "Regional Hospital" level (applicable for Bayan Kang Major Illness and Injury Annual Term Health Insurance)												◎										
Hospitalization certification (such as hospitalization diagnosis certificate, bedside card with personal information, or image of patient wristband)																						◎
Proof of occupational accident and Labor Insurance benefit receipt copy				△	△	△	△	△							△	△						
Proof of student's registration record (with official school seals and responsible staff's seal)						★	★	★														
Insurance Policy					◎	◎	◎	◎	◎		◎	◎	◎		◎							

● Important Notes

- For all insurance benefit claims, in addition to submitting the required documents listed above, the claim documentation must comply with the terms stipulated in the policy. If additional documents are needed for claim review, the responsible staff will provide further notification.
- Documents issued abroad must be notarized and authenticated according to relevant legal regulations before they can be used. For further details, please refer to the Bureau of Consular Affairs, Ministry of Foreign Affairs website (www.boca.gov.tw).
- If the cause of death is listed as "Under Autopsy Examination", please provide the "Autopsy Report" or a "Postmortem Examination Certificate" that states the confirmed cause of death.

4. When claiming accident medical insurance or disability benefits due to a "fracture", please provide X-rays to confirm the injured area and the degree of the fracture (complete, incomplete, or crack) in addition to the medical certificate.
5. When claiming accidental death or total disability, please submit "proof of accidental injury" (such as a police report) to expedite the claims process.
6. To facilitate the claims investigation process, the responsible staff may request for additional documents such as the "Authorization for Inquiry and Declaration Statement" and the "National Health Insurance Insurer Data Application Form" from relevant agencies (hospitals). If the signatory is the legal representative, guardian, or assistant of the insured /deceased beneficiary, please also provide proof of relationship (such as a copy of the household registration or a court ruling).
7. If the insured applying for total disability benefits has been declared under guardianship and the declaration has not been revoked, a court ruling on the declaration of guardianship or assistance must be provided.
8. Please provide the cancer pathology slides or related examination reports when claiming benefits related to "cancer" (such as major illness, cancer treatment, cancer-related death, or premium waiver).
9. For cesarean section benefits due to medical reasons, no medical records are required for regional hospital level or higher. However, obstetrics and gynecology clinics must submit photocopies of medical records or labor record.
10. Beneficiary identity documents refer to the beneficiary's household registration transcript or a photocopy of both sides of the beneficiary's identification card. (If the beneficiary is designated as an heir at law, in addition to a photocopy of the identification card, the full household registration transcript and an "Heir Declaration and Consent Form" must be submitted to confirm the number of beneficiaries and the distribution of the benefit amount.)
11. Applicants for "Disability Support Benefit (Total Disability)" must submit documents, such as a household registration transcript, to prove the insured is alive when claiming benefits each year. When the beneficiary applies for Disability Support Benefit (Total Disability), the Company may conduct a medical checkup of the insured and, with the beneficiary's consent, review the insured's medical records if necessary. All costs will be covered by the Company, however, this will not extend the time frame in which the Company is obligated to pay benefits according to the policy terms.
12. If a claim is filed by someone other than the insured, a letter of authorization must be provided.
13. According to the National Health Insurance Act and the Regulations Governing the Withholding and Payment of Supplemental Insurance Premiums :
 - 13.1 Interest accrued from delayed payment of insurance benefits, which results from the insurer's failure to pay within 15 days, is considered interest income under the Income Tax Act and is subject to supplemental insurance premium withholding.
 - 13.2 If the interest from late payments reaches NT\$20,000 or more in one payment, the Company will deduct the supplemental insurance premium as required by regulations.
14. If the insured's death benefit involves policies like high-risk, elderly, single premium, short-term, debt-financed, large-sum, or intensive policies, or if the insurance payout is the same as or less than the premiums paid, and there's an attempt to avoid estate taxes, the tax authorities may still enforce tax rules based on the actual situation.
15. **When the insured passes away, becomes totally disabled, or the total insurance amount reaches its limit, or the main policy is terminated due to a non-death-related insurance event, if you do not wish to continue the rider insurance, you can contact FarGlory Life Insurance's Policyholder Service Department to terminate the rider insurance.**

✳For those who submit their Insurance Claim Application Form by mail, kindly send them to the head office or the following branch office.

✳Taipei Head office : 27th Floor, No. 1, Songgao Road, Xinyi District, Taipei City 11073, Claims Department
Phone : 02-2758-3099
Fax: 02-8789-2484

✳Taichung Branch Office : No. 635, Section 2, Taiwan Boulevard, Xitun District, Taichung City 40759, Claims Section
Phone : 04-2329-5550 Fax : 04-2329-1060

✳Kaohsiung Branch Office : 1st Floor, No. 112, Sanduo 4th Road, Lingya District, Kaohsiung City 80247, Claims Section
Phone : 07-330-9523 Fax : 07-535-4066

- Toll-Free Customer Service Phone : 0800-083-083